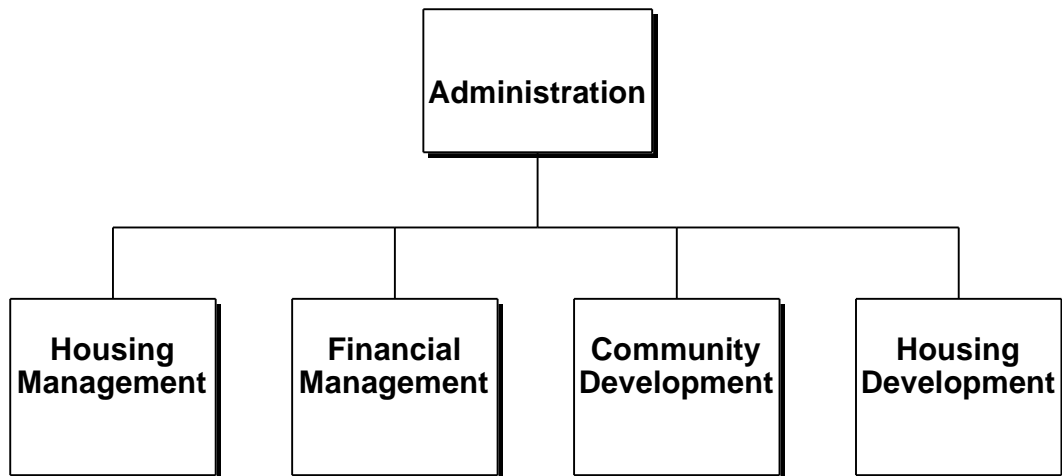


**DEPARTMENT OF HOUSING
AND COMMUNITY DEVELOPMENT
FUND 142, COMMUNITY DEVELOPMENT
BLOCK GRANT**



FUND 142

COMMUNITY DEVELOPMENT BLOCK GRANT

Agency Position Summary

21 Regular Positions / 21.0 Regular Staff Years

Position Detail Information

ADMINISTRATION

1 Management Analyst III
1 Position
1.0 Staff Year

HOUSING MANAGEMENT

1 Housing Services Specialist V
1 Housing Services Specialist IV
2 Housing Services Specialists II
4 Positions
4.0 Staff Years

FINANCIAL MANAGEMENT

1 Accountant II
1 Administrative Assistant IV
2 Positions
2.0 Staff Years

COMMUNITY DEVELOPMENT

1 H/C Developer Project Administrator
3 Housing/Community Developers IV
1 Housing/Community Developer III
1 Maintenance Supervisor
1 Painter I
1 Carpenter I
1 Administrative Assistant IV
2 Administrative Assistants III
1 Maintenance Trade Helper II
12 Positions
12.0 Staff Years

HOUSING DEVELOPMENT

2 Housing/Community Developers III
2 Positions
2.0 Staff Years

FUND 142

COMMUNITY DEVELOPMENT BLOCK GRANT

Agency Mission

To conserve and upgrade low- and moderate-income neighborhoods through the provision of public facilities, home improvements, public services, and economic development, and to stimulate the development and preservation of low- and moderate-income housing.

Agency Summary					
Category	FY 2001 Actual	FY 2002 Adopted Budget Plan	FY 2002 Revised Budget Plan	FY 2003 Advertised Budget Plan	FY 2003 Adopted Budget Plan
Authorized Positions/Staff Years					
Regular	21/ 21	21/ 21	21/ 21	21/ 21	21/ 21
General Administration	\$579,013	\$610,631	\$602,703	\$613,643	\$613,643
Planning and Urban Design	299,386	365,586	457,550	401,617	401,617
Relocation Administration	372,365	271,740	306,780	282,610	282,610
Home Repair for the Elderly	235,224	251,749	288,136	261,820	261,820
Home Improvement Loan Program	422,724	100,000	2,477,711	0	0
Homeownership Assistance Program	0	108,790	378,790	113,140	113,140
LLV - Communities for Assistance & Improvement	100,464	110,314	118,000	0	0
Alternative House	53,336	59,349	69,047	0	0
FACETS Family Enrichment	159,991	175,000	191,633	0	0
FACETS Homeless Services	0	0	0	0	0
CRS Home for the Homeless	121,129	160,000	227,428	0	0
Ethiopian Community Development Council	62,981	69,000	74,788	0	0
Reston Interfaith	54,280	52,114	59,278	0	0
Western Fairfax On-Call Ministry	61,800	63,036	63,036	0	0
Fairfax Housing Counseling	80,000	90,000	90,000	0	0
UCM Employment Services	201,092	176,687	232,159	0	0
Cedar Ridge Community Center	0	0	0	0	0
Housing Development Corporation	274,888	222,783	302,774	0	0
WHDC Accessible Housing	0	100,000	200,000	0	0
Homestretch Housing Acquisition	161,700	0	0	0	0
PRS Supportive Housing Acquisition	231,636	0	2,527	0	0
Herndon Bilingual Rehab Specialist	13,803	35,508	52,665	0	0
Good Shepherd Housing	152,997	257,500	257,500	0	0
Acessibility Modifications	0	60,000	105,000	0	0
Homeownership Strategy	0	0	0	0	0
Sect. 108 Loan Repayment	1,526,009	583,000	1,658,975	1,655,000	1,655,000
Northern Virginia Family Services	4,387	0	90	0	0
RPJ Transition Housing	4,729	0	51,695	0	0
Korean Community Service Center	0	0	0	0	0

FUND 142

COMMUNITY DEVELOPMENT BLOCK GRANT

Agency Summary					
Category	FY 2001 Actual	FY 2002 Adopted Budget Plan	FY 2002 Revised Budget Plan	FY 2003 Advertised Budget Plan	FY 2003 Adopted Budget Plan
Herndon-Reston Fish	2,382	0	0	0	0
Dulles Park Town Home Rehab	12,920	0	7,580	0	0
Language Initiative	0	0	0	0	0
Affordable Housing	0	0	111,582	0	0
DCRS Teen Services	0	0	2,498	0	0
Special Needs Strategy	0	0	0	0	0
Homestretch	0	70,770	70,770	0	0
Contingency Fund	0	15,724	352,531	0	0
ADU Loan Program	0	0	107,685	0	0
Reston Interfaith Townhouses	182,742	530,719	541,311	0	0
Neighborhood Revitalization	0	0	0	0	0
Housing Opportunities					
Foundation	0	0	11,000	0	0
Fair Housing Program	50,000	75,000	75,000	75,000	75,000
Fairfax City Rehabilitation	17,334	0	3,438	0	0
Magnet Housing	0	775,000	775,000	0	0
Revitalization Predevelopment					
Fund	0	80,000	80,000	0	0
Senior/Disabled Housing	0	600,000	600,000	0	0
Southgate Community Center	0	150,000	150,000	0	0
Revitalization Loan Pool	0	100,000	100,000	0	0
Revitalization	0	0	0	0	0
Child Care Center Grant					
Program	0	50,000	50,000	0	0
<u>Capital Projects:</u>					
James Lee Road					
Improvements	3,953	0	230,265	0	0
Fairhaven Public					
Improvements	27,869	0	233,265	0	0
Jefferson Manor Public					
Improvements	216,837	0	107,314	0	0
Gum Springs Public					
Improvements	52,829	0	1,100,315	0	0
Huntington Community Center	8,990	0	86,045	0	0
Herndon Senior Center	19,591	0	130,409	0	0
Senior Housing & Fac. Dev.	0	0	400,000	0	0
Bailey's Road Improvements	62,443	0	83,885	0	0
Roger's Glen	0	0	550,000	0	0
Gum Springs Glen	247,546	0	2,454	0	0
Other ¹	0	0	0	2,832,170	2,832,170
Subtotal CDBG Projects	\$6,079,370	\$6,370,000	\$14,230,612	\$6,235,000	\$6,235,000
Rental Rehabilitation Program	23,926	0	165,191	0	0
Total Expenditures	\$6,103,296	\$6,370,000	\$14,395,803	\$6,235,000	\$6,235,000

¹ Funding in the amount of \$6,235,000 was approved by the Board of Supervisors during the deliberations on the FY 2003 Advertised Budget Plan and an amount of \$2,832,170 will be reallocated to specific projects at or prior to the FY 2002 Carryover Review upon receipt of specific accounting and budgeting information required for reporting purposes to the U.S. Department of Housing and Urban Development (HUD).

FUND 142

COMMUNITY DEVELOPMENT BLOCK GRANT

Board of Supervisors' Adjustments

The following funding adjustments reflect all changes to the FY 2003 Advertised Budget Plan, as approved by the Board of Supervisors on April 29, 2002:

- ◆ During their deliberations on the FY 2003 Advertised Budget Plan, the Board of Supervisors approved Community Development Block Grant (CDBG) funding reallocation in the amount of \$2,832,170, including \$1,863,121 for Consolidated Community Funding Pool (CCFP) projects and \$969,049 for CDBG projects identified in the Consolidated Plan One-Year Action Plan. This funding will be reallocated to specific projects at or prior to the *FY 2002 Carryover Review* upon receipt of specific accounting and budgeting information required for reporting purposes to the U.S. Department of Housing and Urban Development (HUD).

The following funding adjustments reflect all approved changes to the FY 2002 Revised Budget Plan from January 1, 2002 through April 22, 2002. Included are all adjustments made as part of the FY 2002 Third Quarter Review:

- ◆ In order to account for revenues and expenditures in the proper fiscal year, an audit adjustment in the amount of \$36 has been reflected as an increase to the FY 2001 Revenues. As a result of these adjustments the FY 2002 beginning balance is increased by \$36.

County Executive Proposed FY 2003 Advertised Budget Plan

Purpose

Fund 142, Community Development Block Grant (CDBG), seeks to stimulate the development and preservation of low- and moderate-income housing and the provision of loans, public facilities, and improvements directed toward conserving and upgrading low- and moderate-income neighborhoods. It also supports the provision of special outreach and assistance services to low- and moderate-income households.

Fairfax County receives an annual Community Development Block Grant through the U.S. Department of Housing and Urban Development (HUD). The use of these funds is subject to eligibility criteria established by Congress for the program and must meet one of three national objectives: (1) benefit to low- and moderate- income population of the County; (2) elimination of slums and blight; and (3) urgent needs. Specific uses of each annual grant are outlined in the Consolidated Plan One-Year Action Plan. This Plan is prepared by a citizen committee, the Consolidated Community Funding Advisory Committee, which forwards it to the Board of Supervisors for a public hearing and adoption. The Plan is then forwarded to HUD for approval and final grant award.

Historically, CDBG funds have been used for:

- development and preservation of affordable housing;
- neighborhood improvements in communities designated as Conservation or Redevelopment Areas by the Board of Supervisors;
- programs providing needed services to the low- and moderate- income population;
- financial and technical assistance to homeowners for housing rehabilitation and repair;

FUND 142

COMMUNITY DEVELOPMENT BLOCK GRANT

- payments on loans used for affordable housing development; and
- costs to administer this grant and related programs.

FY 2003 Initiatives

- ◆ Funding in the amount of \$6,235,000 is estimated for FY 2003. The following identifies the projected funding initiatives:
 - A portion of the County's CDBG entitlement will be combined with County General Funds and the Community Services Block Grant into a Consolidated Community Funding Pool, providing funds through a competitive process to non-profit organizations for human services and affordable housing development and preservation. In FY 2002, \$1,883,371 was available for the second year of this program and it is anticipated that an amount of comparable value will be available in FY 2003 for the first year of the new two-year program. This funding will be provided from the \$2,832,170 that will be considered by the Board of Supervisors during their deliberations on the FY 2003 Advertised Budget Plan.
 - An amount of \$75,000 is provided for the Fair Housing Program strategy implementation including conducting and reporting on fair housing tests, filing fair housing complaints when necessary, training rental agents and housing counselors in the County's rental market, establishing and staffing the Fair Housing Task Force, and continuing to study and report on the County's fair housing needs.
 - In addition, \$261,820 in Community Development Block Grant funds will be used to support staff and operating costs for the Home Repair for the Elderly Program. This program provides minor home repairs to low-income elderly or disabled residents to enable these individuals to live in safe and sanitary housing.
 - Funding of \$1,655,000 will be available for payments on Section 108 Loans. These loans, approved by the Board of Supervisors and HUD, are designated for affordable housing preservation and development, the reconstruction of Washington Plaza, and road and storm drainage improvements in five conservation areas; Bailey's, Fairhaven, Gum Springs, James Lee, and Jefferson Manor. The FY 2003 funding represents an increase of \$1,072,000 over the FY 2002 Adopted Budget Plan. Unexpended Section 108 Loan balances from prior years were available at the *FY 2001 Carryover Review* to be brought forward to FY 2002. It is not anticipated that there will be unexpended Section 108 Loan balances available to be carried forward from FY 2002 to FY 2003.
 - Also included within Fund 142, Community Development Block Grant, is support for staff and operating costs to provide Federally mandated relocation and advisory services to individuals affected by Federally funded County and FCRHA programs. In addition, funding is provided for staff support and operating costs for overall program management and planning for Community Development Block Grant and Section 108 Loan programs. This includes preparation of the annual HUD Consolidated Plan and other program reports, administration and monitoring of non-profit contracts, evaluation of program performance, and planning of the development of affordable housing in the County. In FY 2003, funding for these services will total \$1,297,870.
 - The Homeownership Assistance Program provides funding in the amount of \$113,140 to support two positions in the Relocation Services Branch that provide support to the First Time Homebuyer and the Moderate Income Direct Sales Programs. The main duties of these positions include application data entry, waiting list maintenance, application processing, conducting lotteries, conducting annual occupancy certifications, and counseling applicants.

FUND 142

COMMUNITY DEVELOPMENT BLOCK GRANT

Funding Adjustments

The following funding adjustments reflect all approved changes to the FY 2002 Revised Budget Plan since passage of the FY 2002 Adopted Budget Plan. Included are all adjustments made as part of the FY 2001 Carryover Review and all other approved changes through December 31, 2001:

- ♦ At the FY 2001 Carryover Review, the Board of Supervisors approved an increase of \$8,025,803 due to the carryover of \$7,695,292 in unexpended project balances and the allocation of \$330,511 in program income.

A Fund Statement and Summary of Capital Projects are provided on the following pages. The Summary of Capital Projects may include some projects without a Total Project Estimate amount. These projects are considered "continuing" projects or projects for which funding is necessary on an ongoing basis (e.g., a contingency or planning project).

FUND STATEMENT

Fund Type H14, Special Revenue Funds

Fund 142, Community Development Block Grant

	FY 2001 Actual	FY 2002 Adopted Budget Plan	FY 2002 Revised Budget Plan	FY 2003 Advertised Budget Plan	FY 2003 Adopted Budget Plan
Beginning Balance	\$1,124,350	\$0	\$492,784	\$0	\$36
Revenue:					
Community Development Block Grant (CDBG) ¹	\$5,117,293	\$6,370,000	\$13,674,722	\$6,235,000	\$6,235,000
CDBG Program Income	330,511	0	0	0	0
HUD Rental Rehabilitation ²	23,926	0	228,333	0	0
Total Revenue	\$5,471,730	\$6,370,000	\$13,903,055	\$6,235,000	\$6,235,000
Total Available	\$6,596,080	\$6,370,000	\$14,395,839	\$6,235,000	\$6,235,036
Expenditures:					
CDBG Projects	\$6,079,370	\$6,370,000	\$14,230,612	\$6,235,000	\$6,235,000
Rental Rehabilitation	23,926	0	165,191	0	0
Total Expenditures	\$6,103,296	\$6,370,000	\$14,395,803	\$6,235,000	\$6,235,000
Total Disbursements	\$6,103,296	\$6,370,000	\$14,395,803	\$6,235,000	\$6,235,000
Ending Balance	\$492,784	\$0	\$36	\$0	\$36

¹ In order to account for revenues and expenditures in the proper fiscal year, an audit adjustment in the amount of \$36 has been reflected as an increase to the FY 2001 Revenues. The audit adjustment has been included in the FY 2001 Comprehensive Annual Financial Report (CAFR).

² The Cranston-Gonzalez National Affordable Housing Act of 1990 terminated the HUD Rental Rehabilitation Program as of October 1, 1991. Funds available from prior year grants may continue to be utilized.

FUND 142

COMMUNITY DEVELOPMENT BLOCK GRANT

FY 2003 Summary of Capital Projects

Fund: 142 Community Development Block Grant

Project #	Description	Total Project Estimate	FY 2001 Actual Expenditures	FY 2002 Revised Budget	FY 2003 Advertised Budget Plan	FY 2003 Adopted Budget Plan ¹
003800	Adjusting Factors		\$0.00	\$0.00	\$2,832,170	\$2,832,170
003813	Home Improvement Loan Program		422,724.17	2,477,710.44	0	0
003817	Bailey's Community Center	655,886	0.00	0.00	0	0
003821	Housing Development Corporation		274,888.10	302,773.71	0	0
003823	Huntington Community Center	111,685	8,990.93	86,045.05	0	0
003829	Mott Community Center	627,907	0.00	0.00	0	0
003846	Bailey's Road Improvements	2,742,664	62,443.35	83,885.04	0	0
003848	Fairhaven Public Improvements	3,724,159	27,869.16	233,264.82	0	0
003864	Home Repair for the Elderly		235,223.85	288,135.50	261,820	261,820
003874	United Community Ministries		201,091.94	232,158.90	0	0
003899	Contingency Fund		0.00	352,530.92	0	0
003905	Gum Springs Public Improvements	3,088,420	52,828.54	1,100,315.31	0	0
003907	James Lee Community Center	64,495	0.00	0.00	0	0
003910	James Lee Road Improvement	2,691,688	3,952.63	230,265.47	0	0
003915	Planning and Urban Design		299,385.58	457,550.46	401,617	401,617
003916	General Administration		579,013.49	602,703.18	613,643	613,643
003952	Northern Virginia Family Services		4,386.70	89.51	0	0
003954	Fairfax City Rehabilitation		17,334.00	3,438.20	0	0
013807	HUD Rental Rehab Admin.		23,926.32	165,191.19	0	0
013868	Good Shepherd Housing		152,997.00	257,500.12	0	0
013872	Housing Program Relocation		372,364.68	306,780.08	282,610	282,610
013886	RPJ Transitional Housing		4,728.58	51,695.16	0	0
013887	Section 108 Loan Payments		1,526,008.73	1,658,975.19	1,655,000	1,655,000
013903	ADU Loan Program		0.00	107,685.00	0	0
013918	Jefferson Manor Public Imp.	866,294	216,836.94	107,313.76	0	0
013919	HomeStretch		0.00	70,770.00	0	0
013933	Reston Interfaith Townhouses		182,742.00	541,310.94	0	0
013956	Herndon-Reston Fish		2,382.43	0.00	0	0
013978	Dulles Park Town Home Rehab		12,919.55	7,580.45	0	0
013980	Facets		159,990.74	191,633.26	0	0
013992	Christian Relief Services		121,128.94	227,427.78	0	0
013994	Housing Opportunities Foundation		0.00	11,000.00	0	0
014003	Affordable Housing Fund		0.00	111,581.81	0	0
014005	DCRS Teen Services		0.00	2,497.68	0	0
014026	Reston Interfaith		54,280.36	59,277.96	0	0
014027	Fairfax Housing Counseling		80,000.00	90,000.00	0	0
014028	Ethopian Development Council		62,981.26	74,788.42	0	0
014034	Fair Housing Program		50,000.00	75,000.00	75,000	75,000
014039	LLVCAI		100,464.00	117,999.66	0	0
014049	Rogers Glen	550,000	0.00	550,000.00	0	0
014050	Herndon Senior Center	150,000	19,591.33	130,408.67	0	0
014053	Western Fairfax Christian Ministries		61,800.00	63,036.00	0	0
014055	Alternative House		53,335.75	69,047.00	0	0
014056	Gum Springs Glen	250,000	247,546.35	2,453.65	0	0

FUND 142

COMMUNITY DEVELOPMENT BLOCK GRANT

FY 2003 Summary of Capital Projects

Fund: 142 Community Development Block Grant

Project #	Description	Total Project Estimate	FY 2001 Actual Expenditures	FY 2002 Revised Budget	FY 2003 Advertised Budget Plan	FY 2003 Adopted Budget Plan ¹
014107	Accessible Housing		0.00	200,000.00	0	0
014108	Home Stretch Housing Units		161,700.00	0.00	0	0
014109	Supportive Housing Units		231,636.00	2,527.00	0	0
014110	Bilingual Rehabilitation Specialist		13,802.59	52,665.41	0	0
014112	Accessibility Modifications		0.00	105,000.00	0	0
014113	Home Ownership Assistance		0.00	378,790.00	113,140	113,140
014114	Senior Housing & Fac. Devel.		0.00	400,000.00	0	0
014127	Magnet Housing		0.00	775,000.00	0	0
014128	Revitalization Predevelopment		0.00	80,000.00	0	0
014129	Senior/Disabled Housing Development		0.00	600,000.00	0	0
014130	Southgate Community Center		0.00	150,000.00	0	0
014131	Revitalization Loan Pool		0.00	100,000.00	0	0
014132	Child Care Center Grant Program		0.00	50,000.00	0	0
Total		\$15,523,198	\$6,103,295.99	\$14,395,802.70	\$6,235,000	\$6,235,000

¹ Funding in the amount of \$6,235,000 was approved by the Board of Supervisors during the deliberations on the FY 2003 Advertised Budget Plan and an amount of \$2,832,170 will be reallocated to specific projects at or prior to the *FY 2002 Carryover Review* upon receipt of specific accounting and budgeting information required for reporting purposes to the U.S. Department of Housing and Urban Development (HUD).